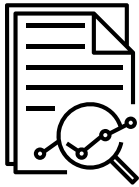


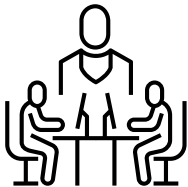
FP TRANSITIONS OPEN MARKET ROADMAP



PHASE 1 **PREP & PUBLISH**

8 WEEK AVERAGE

- Data Gathering
- Marketing Collateral Development
- Open Market & Partner Search



PHASE 2 **EVALUATE**

12 WEEK AVERAGE

- Identify Potential Partners
- Obtain Mutual NDAs
- Virtual Meetings
- Light Due Diligence
- Additional Meetings As Needed
- LOI/Term Sheet Negotiations



PHASE 3 **FINALIZE**

12 WEEK AVERAGE

- LOI/Term Sheet Accepted
- Formal Due Diligence
- Drafting Document Package
- Contract Review & Revisions
- Closing



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